User Guide



Updated: 12/9/16 SABHRS Payroll: 444-2962; payroll@mt.gov SABHRS HR: 444-3035; sabhrshr@mt.gov

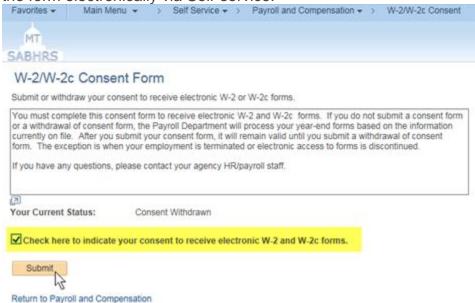
Employees have the option to stop receiving the paper copies of the W-2 statement in the mail, and instead consent to receive their W-2 statement electronically via Self-Service. This decision will be the same for any W-2c forms (corrected W-2's). For additional information on the W-2 consent process, see http://hr.mt.gov/neww2consent.

I. Consent to receive Form W-2 electronically

As required by the IRS, this consent must be made electronically in a manner that reasonably demonstrates that the employee can access the W-2 in the electronic format in which it will be provided. Therefore, electronic W-2 consent will be completed via Self-Service and employees will be able to retrieve the W-2 statement from Self-Service once it is available.

To provide consent:

- 1. Login to SABHRS HR Self-Service through the MINE portal if on the State network and click the **Employee Self Service** link or if outside the State network go to https://sabhrs.mt.gov/. For most agencies, this is the same User ID/password combination you use to login to your computer. For those agencies whose computer login differs from the Outlook login, enter the login credentials used for logging into Outlook.
- 2. Navigate to *Payroll and Compensation* > *W-2/W-2c Consent*.
- 3. Read the statement in the box.
- 4. If you agree with the statement in the box, click inside the checkbox labeled "Check here to indicate your consent to receive electronic W-2 and W-2c forms." Upon checking this box, you are agreeing to stop receiving the paper mailed W-2 statement and will instead access the form electronically via Self-service.



5. Click the Submit button.

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6. Enter your password in the Password field.

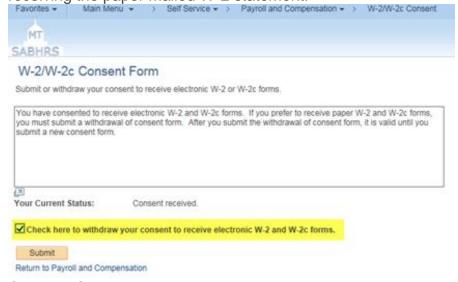


- 7. Click the Continue button.
- 8. You will see a Submit Confirmation screen.
- 9. Click the OK button.
- 10. A system generated confirmation email will be sent to the preferred email address listed on the *Personal Information page* in Self-service.

II. Withdraw consent to receive Form W-2

To withdraw consent electronically:

- 1. Login to SABHRS HR Self-Service through the MINE portal if on the State network and click the Employee Self Service link, or if outside the State network go to https://sabhrs.mt.gov/. For most agencies, this is the same User ID/password combination you use to login to your computer. For those agencies whose computer login differs from the Outlook login, enter the login credentials used for logging into Outlook.
- 2. Navigate to Payroll and Compensation > W-2/W-2c Consent.
- 3. Click inside the checkbox labeled "Check here to withdraw your consent to receive electronic W-2 and W-2c forms." Upon checking this box, you are agreeing to resume receiving the paper mailed W-2 statement.



4. Click the Submit button.

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5. Enter your password in the Password field.

Verify Identity	
To protect your privacy, verify your identity by typing your password. If you are not this user, click Sign Out.	
User ID: CM0565 Password:	
Continue	

- 6. Click the Continue button.
- 7. You will see a Submit Confirmation screen.
- 8. Click the OK button.
- 9. A system generated confirmation email will be sent to the preferred email address listed on the *Personal Information page* in Self-service.

To withdraw in writing:

Written notice to withdraw consent may be emailed to payroll@mt.gov or mailed to the following address:

Central Payroll Services PO Box 200127 Helena, MT 59620 - 0127

Any printed W-2 or W-2c must have an accurate mailing address. If you withdraw your consent, you must verify your mailing address and update accordingly by navigating to **Self Service > Personal Information > Home and Mailing Address**. For instruction on updating an address, see Self-Service user guide. If you need to manually update an address, you must contact your agency HR/payroll office directly.

III. Access to electronic Form W-2 for active employees:

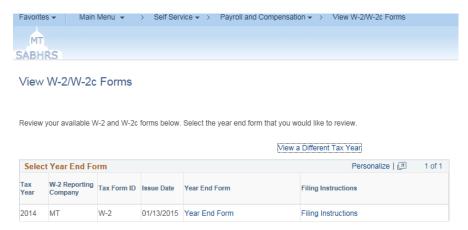
To access the form electronically:

- 1. Log-in to SABHRS through the MINE portal.
- 2. Click *Employee Self Service > Payroll and Compensation > View W-2/W-2c Forms*.

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- 3. Click the "Year End Form" link to open the W-2 statement for the applicable tax year. The form may open in a new tab, window, or within the PDF reader program depending on your computer and pop-up blocker settings.
- 4. Click the link titled "Filing Instructions" to retrieve a copy of the filing instructions that normally appear on the back of the Form W-2.
- 5. Click the link titled "View a Different Tax Year" to view a Form W-2 for a different year. The form may be printed or saved to another location or device for use at a future date. This form may be accessed in this manner for the duration of time that it is available on Self-Service.

IV. You will also need to manage your 1095-C Consent:

1. See 1095-C consent instructions.